



FOR IMMEDIATE RELEASE

Date: 21 April 2017

To:

Securities Commission
Bursa Malaysia Securities Berhad
GHL Systems Berhad

Berita Harian
Utusan Malaysia
Bernama
Business Times (New Straits Times)
The Star
The Edge Financial Daily
The Malaysian Reserve
Nanyang Siang Pau
Sin Chew Jit Poh (Malaysia)
The Sun
CIMB Group Corporate Communications

Attention:

Pn Zulaiha Subohi
Mr Tan Yew Eng
Saw Boon Keong /
Kam Wai Peng
En Mutazar Ghani
En Johardy Ibrahim
En Mikhail Raj
En Zuraimi Abdullah
Mr Shanmugam
Ms Kang Siew Li
Ishun Ahmad
Mr Ha Kok Mun
Ms Low Sow Wan
Ms Presenna Nambiar
Pn Suriawati Zainal

ACTIS STARK (MAURITIUS) LIMITED ("OFFEROR")

UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY THE OFFEROR TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN GHL SYSTEMS BERHAD ("GHL") NOT ALREADY HELD BY THE OFFEROR AND PERSONS ACTING IN CONCERT WITH IT ("OFFER")

We refer to the notice of the Offer served on the Board of Directors of GHL on 31 March 2017.

On behalf of the Offeror, we wish to inform that the Offer Document dated 21 April 2017, which sets out the details of the Offer together with the Form of Acceptance and Transfer, has today been despatched to the shareholders of GHL.

The Offer is open for acceptances until **5.00 p.m. (Malaysian time) on 12 May 2017 ("Closing Date")** unless extended in accordance with the provisions of the Rules on Take-Overs, Mergers and Compulsory Acquisitions, as the Offeror may decide and announced by us on its behalf, at least 2 days before the Closing Date.

Yours faithfully
For and on behalf of
CIMB Investment Bank Berhad

Michael Ng
Director
Corporate Finance

Alvin Ooi
Associate Director
Corporate Finance

cc. Bhavana Banymandhub, Authorised Signatory of Cosign Limited, Actis Stark (Mauritius) Limited